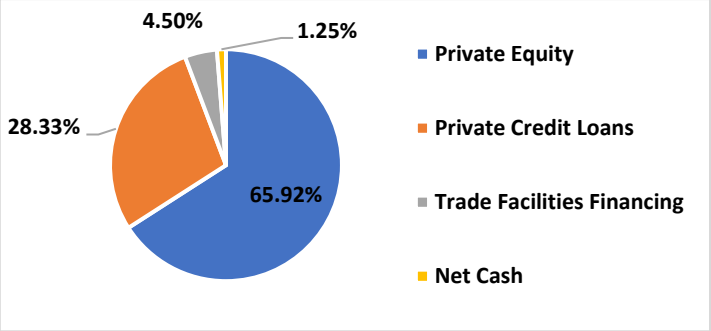
30 June 2026

Fund Objective

Mirai Bridge Capital Sdn Bhd aims to generate sustainable long-term returns for Investors by pursuing investments in private equity, private credit loans and trade facilities financing. By identifying high-potential opportunities, Mirai Bridge Capital Sdn Bhd seeks to achieve consistent growth and create lasting value for Investors.

Financial Year End	:	30 June
Distribution policy	:	Up to 12.0% p.a.
Minimum Investment	:	RM250,000
Fund Size as at 30/6/2026	:	MYR 47,025,000
Fund Manager	:	Mirai Bridge Capital Sdn Bhd
Management Fee	:	2.0% p.a. of NAV

Asset Allocation



Fund Manager Commentary

Mirai Bridge Capital Sdn Bhd is primarily invested in private equity, reflecting a focus on long-term capital growth. A significant allocation to private credit loans provides stable income and downside protection, while trade facilities financing offers selective diversification. The fund maintains a prudent level of net cash to support liquidity, capital calls, and opportunistic investments.

Mirai Bridge Capital plans to increase AUM by expanding sector-focused private equity and private credit funds, strengthening institutional and family office relationships, and offering co-investment and flexible fund structures under SC compliance. By enhancing investment expertise, ESG-aligned value creation, governance standards, and proprietary deal flow, the firm aims to scale capital raising efficiently and position itself as a trusted ASEAN private markets platform.

Mirai Bridge Capital faces several constraints in scaling AUM, including limited distribution channels beyond traditional institutional networks, which restricts access to a broader and more diversified LP base. Deal pipeline development can be challenging due to intense competition for quality assets, information asymmetry, and longer origination cycles, particularly in specialised or emerging sectors. In addition, fluctuating investor sentiment and limited appetite for certain private asset classes—driven by liquidity concerns, higher interest rates, and risk aversion—can slow fundraising and affect capital deployment timelines.

In the short to medium term, the outlook for private equity and private credit in Malaysia is cautiously positive. Private equity activity is expected to remain selective, with continued interest in technology, infrastructure, and strategic sectors, though deal timelines and exits may be slower due to global uncertainty. Private credit is likely to grow more steadily as tighter bank lending increases demand for alternative financing, supporting yield-focused strategies with strong risk management.

Fund Strategy

Mirai Bridge Capital Sdn Bhd is actively managed and will invest in private equity, private credit loans and trade facilities financing. Additionally, Mirai Bridge Capital Sdn Bhd may maintain a flexible allocation in money market instruments, such as cash placements.

Mirai Bridge Capital Sdn Bhd has investments in the following companies:-

Company	Industry	Additional Notes
33 Digitec Solutions Sdn Bhd	*Information Technology*	*In collaboration with Crewstone International Sdn Bhd to strengthen a private credit platform focused on expanding access to structured non-bank financing in Malaysia*
Dimex Sdn Bhd	*Artificial Intelligence (AI) / Generative AI*	*In preparation to be listed on OTC Market*
HWGG Entertainment Limited	*Entertainment*	*In preparation for uplisting from OTCID to OTCQB*
AG Urban	*Property Development*	*Developing property in Klang Valley, a freehold serviced residence which is to be completed in 2030.*
Agroz Inc	*Agriculture*	*Building and operating Controlled Environment Agriculture (CEA) indoor vertical farms to grow clean, pesticide-free produce*
Multimedia Entertainment Sdn Bhd	*Film Production*	*Producing an Action/Drama Film (TAKLUK 2: OP DAULAT) in relation to Malaysian Security Forces, ODRM and ATM on the nation's security*
AG FOOD TRUCK SDN BHD	*F&B*	*Expansion of F&B outlet's central kitchen facilities, including the installation of additional cold storage facilities and the procurement of essential machinery and equipment to support the production lines.*

This presentation provides an overview of the investment by Mirai Bridge Capital Sdn Bhd. This presentation briefly described the expected investment program of Mirai Bridge Capital Sdn Bhd. All information contained herein is subjected to revision, structuring and completion, and this document does not constitute an offer to sell or solicitation of an offer to buy any securities. Any such offer or solicitation will be made only by means of a formal Confidential Private Placement Memorandum that will be prepared and furnished to prospective investors at a later date. In the event of any such offering, the information contained herein will be deemed superseded and amended in its entirety by such Confidential Private Placement Memorandum. Any decision to invest should be made solely in reliance upon such Confidential Private Placement Memorandum. This presentation is confidential, proprietary and is intended solely for the information of the person to whom it has been delivered by Mirai Bridge Capital Sdn Bhd. It is not to be reproduced or transmitted, in whole or in part, to third parties without the prior consent of Mirai Bridge Capital Sdn Bhd. This presentation is not intended to constitute legal, tax or accounting advice or an investment recommendation.